

District of: Ontario  
Division No. 09 - Mississauga  
Court No. 32-2310444  
Estate No. 32-2310444

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

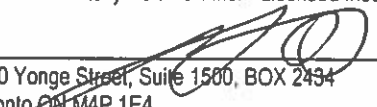
In the matter of the bankruptcy of  
ICECORP LOGISTICS INC.  
A company duly incorporated pursuant to the laws  
of the Province of Ontario with a head office in the  
City of Mississauga Province of Ontario

Take notice that:

1. ICECORP LOGISTICS INC. filed (or was deemed to have filed) an assignment on the 1st day of November 2017, and the undersigned, Schwartz Levitsky Feldman Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 21st day of November 2017, at 11:30 AM, at the office of TORONTO, at 2300 Yonge Street, Suite 1500, BOX 2434, Toronto, ON, M4P 1E4.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 1st day of November 2017.

Schwartz Levitsky Feldman Inc. - Licensed Insolvency Trustee

  
\_\_\_\_\_  
2300 Yonge Street, Suite 1500, BOX 2434  
Toronto, ON M4P 1E4  
Phone: (416) 785-5353 Fax: (416) 784-3025

District of: Ontario  
 Division No. 09 - Mississauga  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

in the matter of the bankruptcy of  
 ICECORP LOGISTICS INC.  
 A company duly incorporated pursuant to the laws  
 of the Province of Ontario with a head office in the  
 City of Mississauga Province of Ontario

To the bankrupt:  
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 1st day of November 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	769,656.87	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	872,506.00	2. Trade fixtures, etc. ....	60,000.00
Total unsecured creditors .....	1,642,162.87	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	980,000.00	Good .....	800,000.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	400,000.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00	Bad .....	0.00
Total liabilities .....	2,622,162.87	Estimated to produce .....	800,000.00
Surplus .....	NIL	4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
		5. Deposits in financial institutions .....	0.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	20,000.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	100,000.00
		15. Other property, as per list "H" .....	0.00
		If bankrupt is a corporation, add	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	980,000.00
		Deficiency .....	1,642,162.87

I, Alan Barnes, of the Town of Rockwood in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 1st day of November 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Toronto in the Province of Ontario, on this 1st day of November 2017.

ALAN PAGE, Commissioner of Oaths  
 For the Province of Ontario  
 Expires September 49, 2019

Alan Barnes

District of: Ontario  
 Division No. 09 - Mississauga  
 Court No.  
 Estate No.

FORM 78 -- Continued

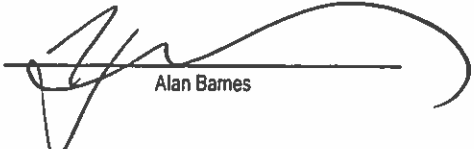
List "A"  
 Unsecured Creditors

ICECORP LOGISTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2725312 Canada Inc.	1055 Dunsmuir Street Vancouver BC V7X 1B1	100.00	0.00	100.00
2	A G Transport Ltd.	8970 River Road Delta BC V4G 1B5	2,059.66	0.00	2,059.66
3	A Group Cargo Terminal	160-7400 River Road Richmond BC V6X 1X6	44.14	0.00	44.14
4	ABC Consolidators	6975-D Pacific Circle Mississauga ON L5T 2H3	44.18	0.00	44.18
5	Abco Group Office Solutions	2480 Lawrence Ave W Toronto ON M1P 2R7	3,220.50	0.00	3,220.50
6	Abco International Freight Inc.	5955 Airport Road, Suite 248 Mississauga ON L4V 1R9	455.91	0.00	455.91
7	Access Cargo Services Ltd.	6334 Viscount Road Mississauga ON L4V 1H3	768.75	0.00	768.75
8	ACI Warehouse	P O Box 6001 Toronto AMF Mississauga ON L5P 1B2	1,050.08	0.00	1,050.08
9	ACS Logistics	1011 North Service Road E Oakville ON L6H 1A6	35.00	0.00	35.00
10	ACS Transolutions	181 John Street Barrie ON L4N 2J4	125.00	0.00	125.00
11	Action Airport Express	3688 Nashua Drive, Unit 7-8 Mississauga ON L4V 1M5	459.20	0.00	459.20
12	Action Messenger	3688 Nashua Drive, Unit 7-8 Mississauga ON L4V 1M5	153.71	0.00	153.71
13	Adams Cartage Ltd.	6751 Professional Court Mississauga ON L4V 1Y3	45.00	0.00	45.00
14	Aerostream Cargo Services	5000 Miller Road, Suite 2080 Richmond BC V7B 1K6	9,846.15	0.00	9,846.15
15	Aerostream Logistics	5000 Miller Road St. 2080 Richmond BC V7B 1K6	140.25	0.00	140.25
16	Affiliated Custom Brokers	411 Des Rocollets Montreal QC	1,796.63	0.00	1,796.63
17	Affiliated Customs	411 Des Rocollets Montreal QC H2Y 1W3	363.70	0.00	363.70
18	Agence du revenu du Québec Attr: Direction régionale du recouvrement NEQ1164307119	Secteur R23CPF - 3ième étage 1600 Rene-Lévesque Ouest Montréal QC H3H 2V2	4,886.20	0.00	4,886.20
19	Air Canada Cargo	P O Box 966 Winnipeg MB R3C 2V6	5,860.72	0.00	5,860.72
20	Air Trans Express Inc.	800 Stuart Graham, Suite 263 Dorval QC H4Y 1J6	278.19	0.00	278.19
21	Airline Network Services	P O Box 25 Mississauga ON L5P 1A2	1,502.10	0.00	1,502.10
22	Airline Services International	5160 Explorer Drive, Suite 4 Mississauga ON L4W 4T7	8,228.11	0.00	8,228.11
23	Airport Cargo Warehouse Inc.	3105 Orlando Drive Mississauga ON L4V 1T9	582.31	0.00	582.31
24	Alan Barnes	16 Chestnut Drive Rockwood ON N0B 2K0	0.00	872,506.00	872,506.00

01-Nov-2017

Date

  
 Alan Barnes

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FORM 78 – Continued

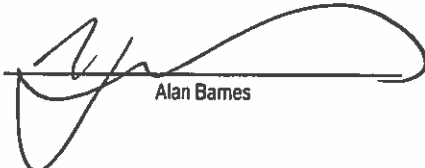
List "A"  
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ICECORP LOGISTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	All Canadian Courier	Bay F, 1423 0 45 th Ave. NE Calgary AB T2E 2P3	69.24	0.00	69.24
26	Allcan Logistic Services	11500 River Road Richmond BC V6X 1Z7	81.00	0.00	81.00
27	Allcan Logistic Services Ltd.	11500 River Road Richmond BC V6X 1Z7	40.00	0.00	40.00
28	Alpha Express	6342 Viscount Road Mississauga ON L4V 1H3	195.00	0.00	195.00
29	American Airlines	P.O. Box 13070 Terminal Stn A Toronto ON M5W 1V7	704.92	0.00	704.92
30	Aon Reed Stenhouse Inc. 32451003414	20 Bay Street Toronto ON M5J 2N9	45,954.00	0.00	45,954.00
31	Apex Express	1011 Wilson Ave. Downsview ON M3K 1G4	348.72	0.00	348.72
32	Apex Motor Express Inc.	P O Box 1107 Winnipeg MB R3C 2Y4	636.92	0.00	636.92
33	AppleOne Services Ltd.	50 Paxman Road, Unit # 6 Etobicoke ON M9C 1B7	10,750.37	0.00	10,750.37
34	ARJ	10300 Cole de Liesse Lachine QC H8T 1A3	100.00	0.00	100.00
35	Avisar International	4210-16th St SE #3 Calgary AB T2G 3S3	273.00	0.00	273.00
36	Bat Transportation Inc.	469 Hardy Road, Unit 3 Brantford ON N3T 5L8	205.00	0.00	205.00
37	Blue Line Distribution Ltd.	8175 Lawson Road Milton ON L9T 5E5	2,000.00	0.00	2,000.00
38	BMO Financial Group c/o BankruptcyHighway.com Attr: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	9,256.23	0.00	9,256.23
39	Bourel Transport Inc.	375 Blvd. Lemire, Box 816 Drummondville QC J2B 8G8	99.81	0.00	99.81
40	British Airways	P O Box 8954 Toronto ON	3,460.24	0.00	3,460.24
41	Bronco Transportation Systems Inc.	19787-98th Ave. Langley BC V1M 2X5	75.00	0.00	75.00
42	C & D Logistics	205-20171 92A Ave. Fort Langley BC V1M 3A5	2,560.00	0.00	2,560.00
43	C G & B Group Inc.	120 South Town Centre Blvd. Markham ON L6G 1C3	266.01	0.00	266.01
44	Cafe Gran Sasso	4830 Cote-Vetu Ouest St-Laurent QC H4S 1J9	89.84	0.00	89.84
45	Camille Fontaine & Fils Inc.	3525 Boul Laurier E Saint-Hyacinthe QC J2R 2B2	200.78	0.00	200.78
46	Canada Post Attr: Collection Department	C0155 - 2701 Riverside Drive Ottawa ON K1A 0B1	45.20	0.00	45.20
47	Canadian Pacific Railway	P O box 11223 Station Centre Montreal QC H3C 5G9	875.00	0.00	875.00
48	Canchi Warehouse	3187 Louis-A Amos Lachine QC H8T 1C4	536.27	0.00	536.27

01-Nov-2017

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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

ICECORP LOGISTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	CANPAR Transport L.P. Attr: Patricia Phelan	500 - 1290 Central Parkway West Mississauga ON L5C 4R9	35.84	0.00	35.84
50	Canwest Marine Service	100-6751 Westminster Hwy. Richmond BC V7C 4V4	110.00	0.00	110.00
51	Cape Cargo Inc.	P O Box 2026 Sagamore Beach MA 02562 USA	532.21	0.00	532.21
52	Cargo Airport Services Canada	800 Stuart Graham, Suite 120 Dorval QC H4Y 1J6	1,260.23	0.00	1,260.23
53	Cargojet Canada Ltd.	4141 Dixie Road Mississauga ON L4W 5C9	109.84	0.00	109.84
54	Camel Transport	25 North Rivermede Rd, #18 Concord ON L4K 5V4	3,638.13	0.00	3,638.13
55	Cathay Pacific	Suit 500 550 West 6th Street Vancouver BC V5Z 4P2	75.00	0.00	75.00
56	Cathay Pacific Airways Ltd.	6500 Silver Dart Drive Mississauga ON L5P 1A2	10,592.34	0.00	10,592.34
57	China Airlines Ltd.	217-4840 Miller Road Richmond BC V7B 1K7	240.64	0.00	240.64
58	City Pallets Inc.	5441 Timberlea Blvd, Unit 1 Mississauga ON L4W 2T6	2,237.40	0.00	2,237.40
59	Clarke Transport Inc.	201 Westcreek Blvd, Suite 200 Brampton ON L6T 5S6	1,204.12	0.00	1,204.12
60	CMA CGM Canada	1330-740 Notre Dame St W Montreal QC H3C 3X6	200.24	0.00	200.24
61	CN Payment Management	P O 11774 Succ Centre Ville Montreal QC H3C 0A4	4,316.34	0.00	4,316.34
62	Coastline Express Ltd.	105-1740 Convoir Place Sidney BC V8L 5V4	183.29	0.00	183.29
63	Col-Bray Transportation Solutions Inc.	148 Mohawk Street Brantford ON N3S 7G5	2,598.75	0.00	2,598.75
64	Cole International Inc.	5955 Airport Road, Suite 223 Mississauga ON L4V 1R9	5,921.55	0.00	5,921.55
65	Consolidated Fastfrate Inc.	9701 Highway 50 Woodbridge ON L4H 2G4	4,640.54	0.00	4,640.54
66	Cooper/Ports America	2315 McCarty Drive HOUSTON TX 77029 USA	171.73	0.00	171.73
67	Corporate Express Canada Inc.	550 Pendant Drive Mississauga ON L5T 2W6	3,194.67	0.00	3,194.67
68	Cre Air Freight	740 Lepine Dorval QC H9P 1G2	52.59	0.00	52.59
69	Cross Border Solutions Inc.	# 1-29 Wallbridge Cres. Belleville ON K8P 1Z5	1,238.04	0.00	1,238.04
70	CSA Transportation	355 Homer Ave. Toronto ON M8W 1Z7	1,552.39	0.00	1,552.39
71	CSXT Intermodel	550 Water Street Jacksonville FL 32202 USA	203.39	0.00	203.39
72	CTC Logistics	130, 14351 Burrows Road Richmond BC V6V 1K9	30.00	0.00	30.00

01-Nov-2017

Date

Alan Barnes

District of: Ontario  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

ICECORP LOGISTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Day & Ross Inc.	170 Van Kirk Drive Brampton ON L7A 1K9	8,561.06	0.00	8,561.06
74	Delibrex Ltd.	16507- 116th Avenue Edmonton AB T5M 3V1	28,193.67	0.00	28,193.67
75	Delmar Int'l Inc.	2100-5200 Miller Road Richmond BC V7B 1X9	111.00	0.00	111.00
76	Descartes Systems Group Inc.	120 Randall Drive Waterloo ON N2V 1C6	16,811.19	0.00	16,811.19
77	DHL Global Forwarding Canada	6200 Edwards Blvd, Suite 100 Mississauga ON L5T 2V7	284.18	0.00	284.18
78	Diamond Delivery Services	13350 Comber Way Surrey BC V3W 5V9	5,870.54	0.00	5,870.54
79	DM Express	11616 145 St. N W Edmonton AB T5M 1V8	67.75	0.00	67.75
80	DMS Warehouse	1755 52 Ave. Lachine QC H8T 3Y1	60.36	0.00	60.36
81	Donaldson & James	4-103 Baur Drive Waterloo ON N2L 6B5	9,787.25	0.00	9,787.25
82	Door-Door Canada	286-6500 Silver Dart Drive Mississauga ON L5P 1B1	75.79	0.00	75.79
83	Doug Coleman Trucking Ltd.	540 First Street London ON N5V 1Z3	926.13	0.00	926.13
84	Dove Creek Motor Express	325 Allen Ave. Essex ON N8M 3G7	400.00	0.00	400.00
85	Dufferin Concrete	2300 Steeles Ave. W., Ste 300 Concord ON L4K 5X6	50.00	0.00	50.00
86	Ecu Line	10691 Shellbridge Way, Suite 260 Richmond BC V6X 2W8	1,035.86	0.00	1,035.86
87	Ecu Line Canada Inc	10340 Cote de Liesse Lachine QC H8T 1A3	36.50	0.00	36.50
88	Emily Atkins Group Inc.	2240 Highway 49,RR # 2 Picton ON K0K 2T0	339.00	0.00	339.00
89	Empire Life Insurance Company Attn: Legal Department G9306	259 King Street East Kingston ON K7L 3A8	24,000.00	0.00	24,000.00
90	Emrites Sky Cargo Airlines	90 Sheppard Ave. Ste 101 Toronto ON M2N 3A1	557.39	0.00	557.39
91	Enersource Hydro	2185 Derry Rd W Mississauga ON L5N 7A6	89.36	0.00	89.36
92	Eva Air	PO BOX 6058 6500 Silver Dar Dr. Ste 257, Mississauga ON L5P 1C3	8,001.13	0.00	8,001.13
93	Expair Cargo	201 Boul Ducharme Saint-Therese QC J7E 2G1	3,317.00	0.00	3,317.00
94	Exp-Air Cargo Ltd.	201 Boul Ducharme, Suite 203 St-Therese QC J7E 2G1	1,313.05	0.00	1,313.05
95	Fast Maxl Courier Service Inc.	1565 Boul Pitfield St-Laurent QC H4S 1G3	974.84	0.00	974.84

01-Nov-2017

Date

  
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FORM 78 – Continued

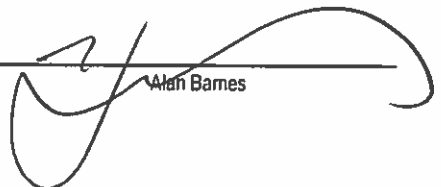
List "A"  
 Unsecured Creditors

ICECORP LOGISTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
96	Federal Express Canada Ltd. - Revenue Recovery Department Attn: Lynn Tassone	5985 Explorer Drive Mississauga ON L4W 5K6	1,823.83	0.00	1,823.83
97	Fedex Trade Networks	P O Box 842206 BoSTON MA 22842 USA	682.22	0.00	682.22
98	First Choice Building Service	38550 Brampton W PO Box Brampton ON L6Y 4W5	3,107.50	0.00	3,107.50
99	Five Star Terminals Ltd.	195 Advance Road, Unit 4-11 Brampton ON L6T 4N2	964.83	0.00	964.83
100	FLS Transport Inc.	333 Decarie Blvd. Ste 250 Montreal QC H4N 3M9	34,604.35	0.00	34,604.35
101	Forward Air Corporation	Departmetn 888155 KNOXVILLE TN 37995-0001 USA	1,331.32	0.00	1,331.32
102	Galaxy Freightline Inc.	1580 Britannia Road E Mississauga ON L4W 1J2	17,283.35	0.00	17,283.35
103	Gardwine North	600 Shannon Road SaULT STE MARIE ON P6B 3M1	672.83	0.00	672.83
104	Geston Georges Coulombe Inc.	409,Rue St-Nib Las, Bur # 200 Montreal QC H2Y 2P4	119.01	0.00	119.01
105	GF Inc.	2270 Portland St. S. E. Calgary AB T2G 4M6	1,360.94	0.00	1,360.94
106	Ghost Transportation	715 E 46th Street West Saskatoon SK S7L 6A1	912.90	0.00	912.90
107	Gillship Navigation	1100-1166 Alberni Street Vancouver BC V6E 3Z3	1,587.57	0.00	1,587.57
108	Grosvenor Canada Limited	1040 West Georgia Street Vancouver BC V6E 4H1	100.00	0.00	100.00
109	GT Intermodel	10,000 Maurice Duplessis Montreal QC H1C 2A2	2,381.64	0.00	2,381.64
110	GTA World Cargo	2710 Britannia Road E Mississauga ON L4W 2P7	419.05	0.00	419.05
111	GWL Realty Advisors	50 Burnhamthorpe Road W Mississauga ON L5B 3C2	100.00	0.00	100.00
112	Hapag Lloyd	401The West Mall , Ste 440 Etobicoke ON M9C 5J5	628.76	0.00	628.76
113	Harbinger Enterprises	Suite 200 ChaPEL HILL NC 27517 USA	3,268.99	0.00	3,268.99
114	Har-G Transport	7794 Rue Renee LaSalle QC H8N 1W3	10,232.64	0.00	10,232.64
115	Henry's Hardware Locksmithing	1020 Meyerside Dr. , Unit 9 Mississauga ON L5T 1K7	358.21	0.00	358.21
116	HOC Global Solutions	3245 American Drive Mississauga ON L4V 1B8	30.00	0.00	30.00
117	Hubspot Inc.	PO Box 674722 DeTROIT Mi 482 6-674722	277.55	0.00	277.55
118	Hull Transport	107 Burbridge Ave. Dartmouth NS B3B 0G6	250.00	0.00	250.00
119	Huna Logistics Inc.	6865 Edwards Blvd. Mississauga ON L5T 2T9	4,527.28	0.00	4,527.28

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FORM 78 – Continued

List "A"  
 Unsecured Creditors

ICECORP LOGISTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
120	Huna Transport Inc.	6865 Edwards Blvd. Mississauga ON L5T 2T9	977.64	0.00	977.64
121	IFW Interactive Freight	3350 Airway Drive Mississauga ON	250.00	0.00	250.00
122	Impact Personnel Services	8550 Torbram Road, Unit 6 Brampton ON L6T 5C8	5,523.53	0.00	5,523.53
123	Imperial Coffee Services Inc.	12 Kodiak Cres. North York ON M3Y 3G5	77.49	0.00	77.49
124	Industrial Alliance Pacific Ins. & Finance Service Attr: Paul Warner 100009035	PO Box 5900 2165 Broadway W Vancouver BC V6B 5H6	1,200.00	0.00	1,200.00
125	Integral Group Inc.	7305 Woodbine Ave Markham ON L3R 3V7	99.04	0.00	99.04
126	Intelli Trade Inc.	100-5405 Eglinton Ave. West Etobicoke ON M9C 5K6	63,393.00	0.00	63,393.00
127	Interactive Freight	6086 Russ Baker Way, Unit 125 Vancouver BC V7B 1B4	55.00	0.00	55.00
128	Internet Access Solutions	8250 Lawson Road, Unit 201 Milton ON L9T 5C6	395.49	0.00	395.49
129	Isaac Freight Limited	2659 #5 Road Richmond BC V6X 2S8	612.18	0.00	612.18
130	IWD Delivery Inc.	7347 Kimbel Street Mississauga ON L4T 3M6	6,456.16	0.00	6,456.16
131	IWI Consulting Group Inc.	310-80 Acadia Avenue Markham ON L3B 9V1	480.25	0.00	480.25
132	J & R Hall Transport Inc.	552 Piper St. , RR # 3 Ayr ON N0B 1E0	193.50	0.00	193.50
133	J & T Trucking Ltd.	855-60th Street E Saskatoon SK S7K 5Z7	63.80	0.00	63.80
134	Jet Aero	410 St. Nicholas Unit 101 MONTREAL QC H2Y 2P5	26.60	0.00	26.60
135	K-B International Traffic Inc.	62 Caribou Trail Wasaga Beach ON L9Z 1N3	3,445.00	0.00	3,445.00
136	Kel -X Direct Services	4851 Miller Road, Unit 125 Richmond BC V7B 1K7	804.75	0.00	804.75
137	KLM Dutch Airlines	565 Taxter Road Elmsford NY 10523 USA	3,307.44	0.00	3,307.44
138	Korean Airlines	P O Box 6046 Toronto AMF Mississauga ON L5P 1B2	1,783.80	0.00	1,783.80
139	Lafrance Warehouse	7055 Notre-Dame Street East Montreal QC H1N 3R8	1,960.64	0.00	1,960.64
140	Lamcar Logistics Inc.	4405 Chemin Bois Fran St. Laurent QC H4S 1A8	515.08	0.00	515.08
141	Lan Cargo	800 Stuart Graham S., Ste 262 Dorval QC H4Y 1J6	898.56	0.00	898.56
142	LCL Navigation (Logistics) Ltd.	7382 Bren Road, Unit 2 Mississauga ON L4T 1H3	2,662.01	0.00	2,662.01
143	Livingston International Inc.	P O Box 5640 Terminal A Toronto ON M5W 1P1	158.84	0.00	158.84

01-Nov-2017

Date

Alan Barnes



District of: Ontario  
 Division No. 09 - Mississauga  
 Court No.  
 Estate No.

FORM 78 – Continued

List "A"  
 Unsecured Creditors  
 ICECORP LOGISTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
144	Loop Start Telecom Inc.	5 Eves Court Newmarket ON L3Y 7P8	523.20	0.00	523.20
145	LOT Polish Airlines	3300 Bloor St. West, Ste 3080 Toronto ON M8X 2X3	180.22	0.00	180.22
146	Lyman Containers	205-1016B Sutton Drive Burlington ON L7L 6B8	3,169.19	0.00	3,169.19
147	Maersk Line	2576 Matheson Blvd. E Mississauga ON L4W 5H1	5,504.40	0.00	5,504.40
148	Mainfreight USA	1400 Glenn Curtiss St. Carson CA 90746 USA	450.11	0.00	450.11
149	Mallory Alexander Logistics	4294 Swinnea Road Memphis TN 38118 USA	2,300.00	0.00	2,300.00
150	Manitoulin Global Forwarders	7035 ORdan Drive Mississauga ON L5T 1T1	100.00	0.00	100.00
151	Marlan Logistics	3971 No. 6 Road Richmond BC V9V 1P3	58.00	0.00	58.00
152	Marshall Trucking Inc.	424 Aviation N E Calgary AB T2E 8H6	363.24	0.00	363.24
153	MCT Terminal & Transport Inc.	2555 Dollard La Salle QC H8N 3A9	93.75	0.00	93.75
154	Mega International Air Services	150-4840 Miller Road Richmond BC V7B 1K7	426.25	0.00	426.25
155	Menzies Aviation	130-175 Aero Way N.E. Calgary AB T2E 6K2	182.42	0.00	182.42
156	Menzies Aviation Canada Ltd.	6500 Silver Dart Drive Mississauga ON L5P 1B2	831.15	0.00	831.15
157	Metro Toronto Convention Centre	255 Front Street West Toronto ON M5V 2W6	1,092.38	0.00	1,092.38
158	Midland Transport Limited	100 Midland Drive Dieppe NB E1A 6X4	869.15	0.00	869.15
159	Miller Waste Systems Inc. - Brampton Division	P.O. Box 4080 Markham ON L3R 9R8	1,308.57	0.00	1,308.57
160	Minimax Express	605 Education Road, BOX 92 Cornwall ON K6H 5R9	107.01	0.00	107.01
161	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry 121767677TE0006	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	8,990.00	0.00	8,990.00
162	Ministry of Labour 70184987-8	410 - 70 Foster Drive Sault Ste. Marie ON P6A 6V4	4,700.00	0.00	4,700.00
163	Mobiletechs Inc.	348 Rue Valley Saint- Anne De Bellevue QC H9X 3W3	1,830.99	0.00	1,830.99
164	Montreal Sufferance	7600 Notre Dame W Montreal QC H4C 3K4	123.30	0.00	123.30
165	Montrex Transport	618 Boul Albert De Niverville, Ste. 100 Dorval QC H4Y 1G6	7,667.83	0.00	7,667.83
166	Moore-McLean Insurance Group	900 - 48 Yonge Street Toronto ON M5E 1G6	88.10	0.00	88.10
167	MSC Treasury Ltd. c/o MSC Canada Inc.	2810 Matheson Blvd. Ste 101 Mississauga ON L4W 4X7	42.51	0.00	42.51

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FORM 78 – Continued

List "A"  
 Unsecured Creditors

ICECORP LOGISTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
168	Muldoon's Own Authentic Coffee	5680 Timberlea Blvd Mississauga ON L4W 4M6	258.59	0.00	258.59
169	NAFA	65 Skyway Avenue Toronto ON M9W 6C7	358.42	0.00	358.42
170	Network Cargo Systems (Tor)	934 The East Mall Toronto ON M9B 6J9	1,908.00	0.00	1,908.00
171	Nolan Transportation Group	P O Box 931184 Atlanta GA 31193-1184 USA	21,883.86	0.00	21,883.86
172	Novex Couriers	# 105-14271 Knox Way Richmond BC V6V 2Z4	66.64	0.00	66.64
173	NVO Consolidators Canada Inc.	6300 Northwest Drive, Unit 2 Mississauga ON L4V 1J7	162.17	0.00	162.17
174	Oceanland Distribution	3939 Nashua Drive, Unit A Mississauga ON L4V 1R3	435.82	0.00	435.82
175	OCF-Overseas Container	100-10451 Shellbridge Way Richmond BC V6X 2W8	411.16	0.00	411.16
176	Odyssey Shipping	10500 Cote-de-Liesse, Suite 141 Lachine QC H8T 1A4	516.39	0.00	516.39
177	Olymbec Development Inc.	333 Decarie Blvd. 5th Floor St. Laurent QC H4N 3M9	11,950.75	0.00	11,950.75
178	Olympic Express	315 Matheson Blvd E Mississauga ON L4Z 1X8	400.00	0.00	400.00
179	Ontario New England Express Inc.	8450 Lawson Road Milton ON L9T 0J8	590.63	0.00	590.63
180	OOCL (Canada) Inc.	703 Evans Avenue, Suite 300 Toronto ON M9C 5E9	277.68	0.00	277.68
181	OOCL Logistics Inc.	703 Evans Avenue, Suite 300 Toronto ON M9C 5E9	156.79	0.00	156.79
182	Orkin Canada	5840 Falbourne Street Mississauga ON L5R 4B5	128.00	0.00	128.00
183	Overland Container	7022- 51 Ave. Edmonton AB T6B 2P4	276.12	0.00	276.12
184	Overland West Freight Lines	P O Box 2069 Stn Main Winnipeg MB 43C 3R4	904.35	0.00	904.35
185	Pacific Transportation Inc.	PO Box 1100 Etobicoke Post A Etobicoke ON M9C 5K2	251.04	0.00	251.04
186	Pallet Vallo LLP	77 City Centre D. West Tower, Ste 300 Mississauga ON L5B 1M5	970.47	0.00	970.47
187	Paul Bellack Inc.	141 N. 4th Street PHILADELPHIA PA 19106 USA	7,143.38	0.00	7,143.38
188	Pinnacle Transport	81 Select Ave. Scarborough ON M1V 4A9	1,719.66	0.00	1,719.66
189	Polaris Transportation Group	7099 Torbram Rd Mississauga ON L4T 1G7	10,311.34	0.00	10,311.34
190	Popeye's Lumping Services	18 Reynier Drive Brampton ON L6Z 1L5	1,897.26	0.00	1,897.26
191	Prologis Park Meadowvale II	3275 Argenta Blvd Mississauga ON	100.00	0.00	100.00

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List "A"  
 Unsecured Creditors

ICECORP LOGISTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
192	Purolator Courier Limited Attr: Ortie Nesci	5995 Avebury Rd. 3rd Flr. Mississauga ON L5R 3T8	509.72	0.00	509.72
193	Qatar Airways Cargo c/o RAS Enterprises	800 Stuart Graham South, Ste 207 Dorval QC H4Y 1J6	1,720.19	0.00	1,720.19
194	Quicktrax Intermodel	6767 Davand Dr. Mississauga ON L5T 2T2	287.06	0.00	287.06
195	Quik X Transporation	6767 Davand Drive Mississauga ON L5T 2T2	115.62	0.00	115.62
196	Quik X Transportation	6767 Davand Drive Mississauga ON L5T 2T2	354.77	0.00	354.77
197	Ravinsky Ryan Lemaoine LLP	2355 Skymark Ave. Ste. 300 Mississauga ON L4W 4Y6	50,477.32	0.00	50,477.32
198	RBC Life Insurance Company Attr: Client Services 0563894	PO Box 515 Stn A Mississauga ON L5A 4M3	6,491.98	0.00	6,491.98
199	RDD Freight (Canada) Ltd.	717-250 Consumers Road Toronto ON M2J 4V6	591.43	0.00	591.43
200	Reimer Express Lines Ltd.	P O Box 3531 Station A Toronto ON M5W 3G4	27,074.60	0.00	27,074.60
201	Rentokil Pest Control Canada Ltd. Attr: Accounts Receivable	11- 30 Royal Crest Court Markham ON L3R 9W8	197.75	0.00	197.75
202	Rexway Transport Inc.	2869 Slough Street Mississauga ON L4T 1G4	344.36	0.00	344.36
203	Richmond Chamber of Commerce	202-5811 Cooney Road Richmond BC V6X 3M1	868.35	0.00	868.35
204	Riger Truck Transporation Inc.	256 King High Drive Thornhill ON L4J 3N5	5,941.00	0.00	5,941.00
205	Rosedale Transport Ltd.	6845 Invader Cres Mississauga ON L5T 2B7	862.91	0.00	862.91
206	Roseneau Transport	P O Box 4244 Edmonton AB T6E 4T3	236.15	0.00	236.15
207	RPM Expedite Inc.	100 Exchange Dr, Suite 8 Brampton ON L6S 0C8	18,435.15	0.00	18,435.15
208	RS Rush Transfer Xpress Inc.	7210 Pacific Circle Mississauga ON L5T 1V1	1,767.38	0.00	1,767.38
209	Scott Freight Services	102-5200 Miller Road Richmond BC V7B 1K5	1,049.25	0.00	1,049.25
210	Scott's Moving & Cartage	44 Applefield Drive Toronto ON M1P 3X9	338.20	0.00	338.20
211	Shred It International	300-1650 Brigantine D CoQUITLAM BC V3K 7B5	138.05	0.00	138.05
212	Shulterm Inc.	2708 Rue Leger Ville De Lasalle QC H8N 1A3	204.20	0.00	204.20
213	Shuttle Freight Logistics Inc.	5647 McAdam Road Mississauga ON L4Z 1N9	210.00	0.00	210.00
214	Simard Transport	1212 32IEME Ave. Lachine QC H8T 3K7	115.06	0.00	115.06
215	Simard Warehouse	1212-32 Avenue Lachine QC H8T 3K7	789.65	0.00	789.65

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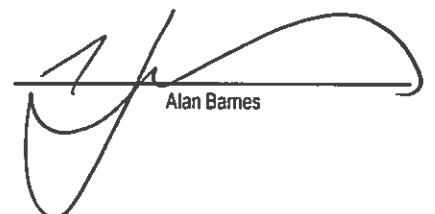
List "A"  
 Unsecured Creditors

ICECORP LOGISTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
216	Simtran (Ontario) Inc.	7595 Tranmere Drive Mississauga ON L5S 1L4	2,555.83	0.00	2,555.83
217	Smart Print	44 Upjohn Road Toronto ON M3B 2W1	4,777.59	0.00	4,777.59
218	Southern Courier	P O Box 67 Mississauga ON L5P 1A2	440.33	0.00	440.33
219	Southern Messenger	1130A 44 Avenue SE Calgary AB T2G 4W6	68.00	0.00	68.00
220	Sparky Transport Ltd.	P O Box 35547 Bridgeport Richmond BC V7X 4G6	1,289.10	0.00	1,289.10
221	Speedy Transport	265 Rutherford Road S Brampton ON L6W 1V9	464.56	0.00	464.56
222	Streetsville Delivery Inc.	6780 Davand Dr, Unit 23 Mississauga ON L5T 2G4	1,890.33	0.00	1,890.33
223	Summit Reproductions	2450 Dunwin Dr, Unit 4 Mississauga ON L5L 1J9	63.52	0.00	63.52
224	Superior Propane Attn: Account Collections, Karen	600 - 1265 Arthur St E Thunder Bay ON P7E 6E7	172.73	0.00	172.73
225	Swiss Int'l Air Lines Ltd.	1555 Peel Road, Suite 800 Montreal QC H3A 3L8	337.49	0.00	337.49
226	Swiss Worldcargo	6500 Silverdart Drive Mississauga ON L5B 1A2	93.99	0.00	93.99
227	Swissport Canada	P O Box 86 Toronto ON M5P 1A2	473.54	0.00	473.54
228	Swissport Cargo Services (Mont)	800 Stuart Graham S, Suite 101 Dorval QC H4Y 1J6	1,707.66	0.00	1,707.66
229	Target Personnel Inc.	STe 403-426 Columbia St. New Westminster BC V3L 1B1	1,120.70	0.00	1,120.70
230	Target Transport Ltd.	9038-112A Street Delta BC V4C 5A2	6,905.00	0.00	6,905.00
231	TDK Logistics Ltd.	10-480 Audley Blvd Annacis Island BC V3M 5S4	191.08	0.00	191.08
232	TDK Logistics Ltd.	10-480 Audley Blvd Annacis Island BC V3M 5S4	40.00	0.00	40.00
233	Tempest Global Telecom Inc.	3228 South Service Rd. Ste 106 Burlington ON L7N 3H8	20,734.71	0.00	20,734.71
234	The Toronto Board of Trade	P.O. Box 60, First Canadian Place Toronto ON M5X 1C1	362.70	0.00	362.70
235	T-Lane Transportation	32915 Mission Way Mission BC V2V 6E4	175.00	0.00	175.00
236	TNT Express Canada Ltd.	3230 American Drive Mississauga ON L4V 1B3	48.92	0.00	48.92
237	TNT Express Canada Ltd.	3230 American Drive Mississauga ON L4V 1B3	133.28	0.00	133.28
238	Total Quality Logistics	P.O. Box 634558 CINCINNATI Oh USA	349.82	0.00	349.82
239	Totaltek	3176 Ridgeway Drive, Unit 51 Mississauga ON L5L 5S6	4,158.63	0.00	4,158.63

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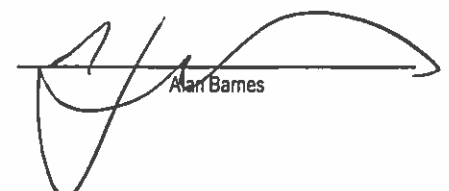
List "A"  
 Unsecured Creditors

ICECORP LOGISTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
240	Transcore Link Logistics	205 - 6660 Kennedy Road Mississauga ON L5T 2M9	2,278.08	0.00	2,278.08
241	Transport Grayson Inc. & Logistique	1193, Rte 116 Danville QC J0A 1A0	850.00	0.00	850.00
242	Tri Point Intermodal Service	7502 Bath Road Mississauga ON L4T 1L2	6,261.50	0.00	6,261.50
243	Triumph Express	3030 Orlando Drive Mississauga ON L4V 1S8	620.87	0.00	620.87
244	TSC Moving and Storage	8 Ceasar Ave. Nepean ON K2G 0B2	303.18	0.00	303.18
245	TSC The Service Company	6-1630 Star Top Road Ottawa ON K1B 3W6	343.68	0.00	343.68
246	TST Expedited Services	710 Sprucewood Ave. Windsor ON N9C 0B2	597.62	0.00	597.62
247	ULINE Canada	60 Hereford Street Brampton ON L6Y 0N3	635.04	0.00	635.04
248	UPS Canada c/o Credit Department Attr: Receivables Department	200-1 Factory Lane Moncton NB E1C 9M3	504.00	0.00	504.00
249	Van Houtte Coffee Services Inc. - Coquitlam Attr: Bankruptcy Department	120 - 9 Burbidge Street Coquitlam BC V3K 7B2	79.18	0.00	79.18
250	Vantage Freight Int'l Forwarders	Ste. 145 H/780 Bourke St. New South Wales, Redfern AU	700.82	0.00	700.82
251	Vista Trading Consulting	26 Cannon St. West Hamilton ON L8R 2B3	6,042.30	0.00	6,042.30
252	Vitran	10077 Grace Road Surrey BC V3V 3V7	154.20	0.00	154.20
253	Vitran	3333 Joseph-Dubreuil Lachine QC H8T 3P7	510.17	0.00	510.17
254	Vitran	10077 Grace Road Surrey BC V3V 3V7	4,413.55	0.00	4,413.55
255	WCB Workers Compensation Board of Alberta Attr: Collection Department 5236835	PO Box 2415 Edmonton AB T5J 2S5	500.00	0.00	500.00
256	Wendy McIntyre c/o Starr Mac Five	1706 Old Hwy 99 Dundas ON L9H 5E3	706.25	0.00	706.25
257	Western Canada Express	62 Administration Road Concord ON L4K 2R7	252.93	0.00	252.93
258	Western Crating International Ltd.	4750-30th St. SE Calgary AB T2B 2Z1	587.40	0.00	587.40
259	Western Echo Express Ltd.	6130 127th Street Surrey BC V3X 3M6	1,059.95	0.00	1,059.95
260	Westminster Lift Trucks & Service Ltd.	12925-116th Ave. Surrey BC V3R 2S5	348.49	0.00	348.49
261	Wice Freight Service	203-5955 Airport Road Mississauga ON L4V 1R9	45.00	0.00	45.00
262	Workplace Safety and Insurance Board Attr: c/o Collection Services 1995269	200 Front St W Toronto ON M5V 3J1	2,701.00	0.00	2,701.00

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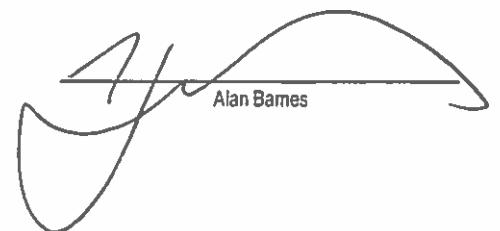
List "A"  
Unsecured Creditors

ICECORP LOGISTICS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
263	Worldwide Flight Services	2200 Ave Reverchon, #116 Dorval QC H9P 2S7	593.92	0.00	593.92
264	Xerox Canada Ltd. Attr: Chantal Maillet	3400 Blvd de Maisonneuve O 9e étage Montréal QC H3Z 3G1	236.53	0.00	236.53
265	Xinyu Holding Ltd.	10220 St. Johns Court Richmond BC V7E 5S2	5,612.60	0.00	5,612.60
266	Yves Pelletier Transport	338 Des Camélias St-EUSTACH QC J7P 5S5	68.40	0.00	68.40
267	Zim Shipping Finance Limited	204-5001 Yonge Street Toronto ON M2N 6P6	2,460.33	0.00	2,460.33
<b>Total:</b>			<b>769,656.87</b>	<b>872,506.00</b>	<b>1,642,162.87</b>

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List "B"  
 Secured Creditors

ICECORP LOGISTICS INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Addison Leasing Attr: Bob Loucks	202 - 2121 Argentinia Road Mississauga ON L5N 2X4	75,000.00	Motor Vehicles - Automobile - 2016 - Chevrolet - Tahoe Motor Vehicles - Automobile - 2016 - Ford - F150		50,000.00 25,000.00		
2	Alan Barnes	16 Chestnut Drive Rockwood ON N0B 2K0	1,100,000.00	Debts Due - Business - A/R		227,494.00		872,506.00
3	Bank of Montreal Attr: Leo Chun	First Canadian Place 100 King Street W, 7th Floor Toronto ON M5X 1A1	450,000.00	Debts Due - Business - A/R		450,000.00		
4	Bodkin Leasing Corporation	102 - 1465 North Service Rd E Oakville ON L6H 1A7	30,000.00	Business Assets - Trade Fixtures - Racking		30,000.00		
5	Business Development Bank of Canada - Toronto Attr: Special Accounts	1202 - 70 York St Toronto ON M5J 1S9	20,000.00	Debts Due - Business - A/R		20,000.00		
6	CRA - Canada Revenue Agency - Tax - Ontario Attr: Quebec Insolvency Intake Centre 121767677RP0001	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	102,506.00	Debts Due - Business - A/R		102,506.00		
7	Honda Canada Finance Inc c/o BankruptcyHighway.com Attr: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	25,000.00	Motor Vehicles - Automobile - 2014 - Acura		25,000.00		
8	LiftCapital Corporation	Valhalla Executive Suites 401 - 300 The East Mall Etobicoke ON M9B 6B7	20,000.00	Business Assets - Machinery - Forklift		20,000.00		
9	National Leasing Group Inc. Attr: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	30,000.00	Business Assets - Trade Fixtures - Racking		30,000.00		
<b>Total:</b>			<b>1,852,506.00</b>			<b>980,000.00</b>	<b>0.00</b>	<b>872,506.00</b>

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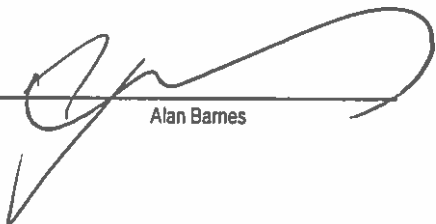
List "C"  
Preferred Creditors for Wages, Rent, etc.

ICECORP LOGISTICS INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
<b>Total:</b>					0.00	0.00	0.00

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FORM 78 -- Continued

List "D"  
Contingent or Other Liabilities

ICECORP LOGISTICS INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			0.00	0.00		
		Total:	0.00	0.00		

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List "E"  
 Debts Due to the Bankrupt  
 ICECORP LOGISTICS INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	A/R	1600 Courtneypark Drive E Mississauga ON L5T 2W8	A/R	800,000.00 400,000.00 0.00		01-Jan-2017	800,000.00	n/a
Total:				800,000.00 400,000.00 0.00			800,000.00	

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List "F"

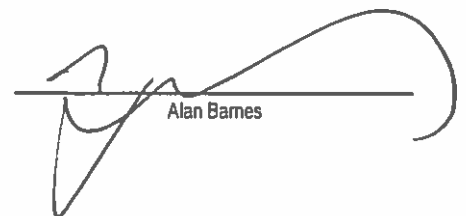
Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

ICECORP LOGISTICS INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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FORM 78 -- Continued

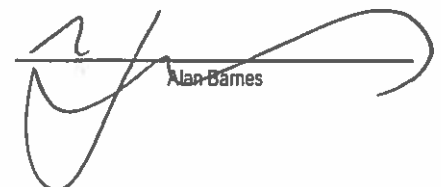
List "G"  
Real Property or Immovables Owned by Bankrupt

ICECORP LOGISTICS INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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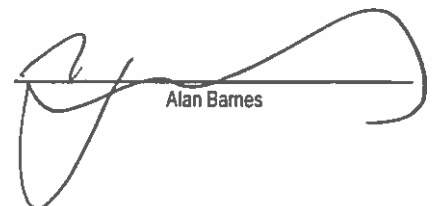
List "H"  
 Property

ICECORP LOGISTICS INC.  
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.		Racking	0.00	30,000.00
		Racking	0.00	30,000.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Forklift	0.00	20,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2016 - Chevrolet - Tahoe	0.00	50,000.00
		Automobile - 2014 - Acura	0.00	25,000.00
		Automobile - 2016 - Ford - F150	0.00	25,000.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>180,000.00</b>

01-Nov-2017

Date

  
 Alan Barnes

Court No.

File No.

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In the matter of the bankruptcy of  
ICECORP LOGISTICS INC.  
A company duly incorporated pursuant to the laws  
of the Province of Ontario with a head office in the  
City of Mississauga Province of Ontario

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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Schwartz Levitsky Feldman Inc. - Licensed  
Insolvency Trustee

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2300 Yonge Street, Suite 1500, BOX 2434  
Toronto ON M4P 1E4  
Phone: (416) 785-5353 Fax: (416) 784-3025

Court No. 32-2310444

Estate No. 32-2310444

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In the matter of the bankruptcy of  
ICECORP LOGISTICS INC.  
A company duly incorporated pursuant to the laws  
of the Province of Ontario with a head office in the  
City of Mississauga Province of Ontario

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Notice of first meeting of creditors

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Schwartz Levitsky Feldman Inc. - Licensed  
Insolvency Trustee

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