

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2310322
Estate No. 32-2310322

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

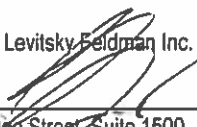
In the matter of the bankruptcy of
PRIME FIRE PROTECTION INC.
A company duly incorporated pursuant to the laws
of the Province of Ontario with a head office in the
Town of Oakville Province of Ontario

Take notice that:

1. PRIME FIRE PROTECTION INC. filed (or was deemed to have filed) an assignment on the 14th day of December 2017, and the undersigned, Schwartz Levitsky Feldman Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 14th day of December 2017, at 10:00 AM, at the office of TORONTO, at 2300 Yonge Street, Suite 1500, BOX 2434, Toronto, ON, M4P 1E4.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 14th day of December 2017.

Schwartz Levitsky Feldman Inc. - Licensed Insolvency Trustee



2300 Yonge Street, Suite 1500, BOX 2434
Toronto ON M4P 1E4
Phone: (416) 785-5353 Fax: (416) 784-3025

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-2310322
 Estate No. 32-2310322

Original Amended

Form 78
 Statement of Affairs (Business Proposal) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the proposal of
PRIME FIRE PROTECTION INC.
 A company duly incorporated pursuant to the laws of
 the Province of Ontario with a head office in the
 Town of Oakville Province of Ontario


To the debtor:

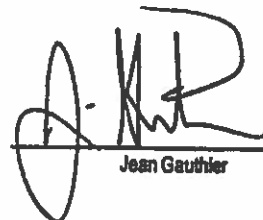
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 1st day of November 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	4,034,505.74	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	4,034,505.74	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	4,034,505.74	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	150,000.00
		<i>If debtor is a corporation, add:</i>	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	150,000.00
		Deficiency	3,884,505.74

I, Jean Gauthier, of the City of Leduc in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 27th day of November 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 27th day of November 2017.


 ALAN PAGE, Commissioner of Oaths
 For the Province of Ontario
 Expires September 19, 2019


 Jean Gauthier

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-2310322
 Estate No. 32-2310322

FORM 78 -- Continued

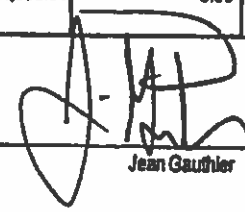
List "A"
 Unsecured Creditors

PRIME FIRE PROTECTION INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	407 ETR Express Toll Route Attr: Marion Richardson/Collections	8300 Steeles Ave W Woodbridge ON L4H 1J1	942.88	0.00	942.88
2	Altra Construction Rentals	30 Tops Drive Grimsby ON L3M 4E8	5,889.56	0.00	5,889.56
3	Battlefield Equipment Rentals - Stoney Creek Location	880 South Service Rd. Stoney Creek ON L8E 5M7	13,189.60	0.00	13,189.60
4	Bercon Rentals Inc.	420 Grays Road Hamilton ON L8E 4H8	367.25	0.00	367.25
5	Bolts Plus	7100 Torbram Road Mississauga ON L4T 4B5	9,995.19	0.00	9,995.19
6	Burnik Printing Inc.	78 Queenston Street St. Catharines ON L2R 2Z2	455.54	0.00	455.54
7	CASA	335 Renfrew Drive, Suite 302 Markham ON L3R 9S9	12,969.63	0.00	12,969.63
8	Cooper Rentals Canada	6335 Edwards Blvd. Mississauga ON L5T 2W7	330.24	0.00	330.24
9	Copta Financial Solutions	1410 Speers Road, Unit 2 Oakville ON L8L 5M1	22,600.00	0.00	22,600.00
10	CRA - Tax - Ontario Attr: Quebec Insolvency Intake Centre 779837897RP0001	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	76,000.00	0.00	76,000.00
11	CRA - Tax - Ontario Attr: Quebec Insolvency Intake Centre 779837897RT0001	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	24,000.00	0.00	24,000.00
12	Craigford Inc.	835 Harrington Court, Suite 2 Burlington ON L7N 3P3	1,800,000.00	0.00	1,800,000.00
13	Crawford Chandon & Partners LLP	24 Queen Street E, Suite 500 Brampton ON	13,953.64	0.00	13,953.64
14	Emco Corporation	P O Box 5300 Station A London ON N6A 4N7	317,617.00	0.00	317,617.00
15	Fasken Martineau - Toronto	Toronto Dominion Bank Tower Box 20 66 Wellington Street West Toronto ON M5K 1N6	28,238.49	0.00	28,238.49
16	Fiscal Performance Inc.	130 Brockley Dr, Unit B Hamilton ON L8E 3C5	3,262.89	0.00	3,262.89
17	Hill (Canada) Corporation	P O Box 4206 Station A Toronto ON M5W 5L5	908.03	0.00	908.03
18	Icon Insulation Inc.	Box 8 Lambeth Station London ON N6P 1P9	4,621.90	0.00	4,621.90
19	Interserv Safety Solutions Inc.	2 Robert Speck Pkwy, Suite 750 Mississauga ON L4Z 1H8	847.50	0.00	847.50
20	Jobsite Industrial Rental Service	4200 Morris Drive Burlington ON L7L 5L6	3,982.09	0.00	3,982.09
21	Miller Thomson LLP - London Fenchurch	2010 - 255 Queens Ave. One London Place London ON N6A 5R8	1,275,531.06	0.00	1,275,531.06
22	Muller Gas Detection Ltd.	108 5904-50 Street Leduc AB T9E 0R6	4,950.01	0.00	4,950.01

27-Nov-2017

Date



Jean Gauthier

District of: Ontario
 Division No. 07 - Hamilton
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FORM 78 -- Continued

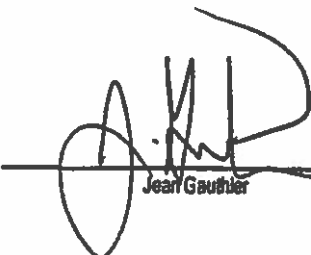
List "A"
 Unsecured Creditors

PRIME FIRE PROTECTION INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	National Fire Equipment Ltd.	40 Edlican Drive Concord ON L4K 3S6	127,657.00	0.00	127,657.00
24	Noble Corporation	7171 Jane Street Concord ON L4K 1A7	29,547.00	0.00	29,547.00
25	Ontario Cutting & Coring Ltd.	2398 Haines Road, Unit 1 Mississauga ON L4Y 1Y6	6,412.75	0.00	6,412.75
26	Refable	P O Box 15434 Sin A Toronto ON M5W 1C1	866.18	0.00	866.18
27	Signs Alive Inc.	2284 Speers Road Oakville ON L6L 2X8	2,761.66	0.00	2,761.66
28	Sprinkler Industry Clearing Account	P O Box 9250 Station A Toronto ON M5W 3M1	90,918.55	0.00	90,918.55
29	Steel Fire Equipment Ltd.	150 Superior Boulevard Mississauga ON L5T 2L2	1,808.91	0.00	1,808.91
30	Titan Fire Protection	17-25415 Hwy 37 Sturgeon County AB T8T 0C6	24,197.25	0.00	24,197.25
31	U A Local 853	60 Shields Court Markham ON L3R 9T5	109,155.54	0.00	109,155.54
32	ULINE Canada	60 Hersford Street Brampton ON L5Y 0N3	1,267.81	0.00	1,267.81
33	White Oaks Janitorial Services Ltd.	P O Box 891 Oakville ON L6K 0A9	1,214.76	0.00	1,214.76
34	Workplace Safety and Insurance Board Attr c/o Collection Services	200 Front St W Toronto ON M5V 3J1	18,045.83	0.00	18,045.83
Total			4,034,505.74	0.00	4,034,505.74

27-Nov-2017

Date


 Jean Gauthier

District of: Ontario
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FORM 78 - Continued

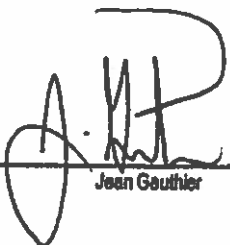
List "B"
Secured Creditors

PRIME FIRE PROTECTION INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total			0.00	0.00	0.00

27-Nov-2017

Date


Jean Gauthier

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2310322
Estate No. 32-2310322

FORM 78 - Continued


List "C"
Preferred Creditors for Wages, Rent, etc.

PRIME FIRE PROTECTION INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

27-Nov-2017

Date



Jean Gauthier

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2310322
Estate No. 32-2310322

FORM 78 - Continued


List "D"
Contingent or Other Liabilities

PRIME FIRE PROTECTION INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

27-Nov-2017

Date


Jean Gauthier

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2310322
Estate No. 32-2310322

FORM 78 -- Continued


List "E"
Debts Due to the Debtor

PRIME FIRE PROTECTION INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total	0.00 0.00 0.00			0.00	

27-Nov-2017

Date


Jean Gauthier

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2310322
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FORM 78 - Continued

List 'F'

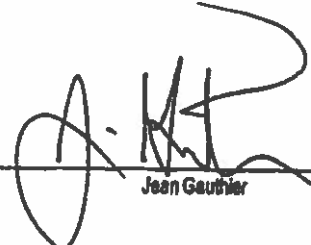
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

PRIME FIRE PROTECTION INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total	0.00	0.00	

27-Nov-2017

Date


Jean Gauthier

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2310322
Estate No. 32-2310322

FORM 78 -- Continued

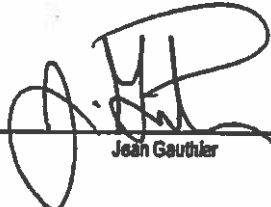
List 'G'
Real Property or Immovables Owned by Debtor

PRIME FIRE PROTECTION INC.

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

27-Nov-2017

Date


Jean Gauthier

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-2310322
 Estate No. 32-2310322

FORM 78 - Concluded


List "H"
 Property

PRIME FIRE PROTECTION INC.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Book Debts - A/R	0.00	150,000.00
			Total:	150,000.00

27-Nov-2017

Date



Jean Gauthier

Court No. 32-2310322

Estate No. 32-2310322

**In the matter of the proposal of
PRIME FIRE PROTECTION INC.
A company duly incorporated pursuant to the laws of
the Province of Ontario with a head office in the
Town of Oakville Province of Ontario**

**Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)**

**Schwartz Levitsky Feldman Inc. - Licensed
Insolvency Trustee**

**2300 Yonge Street, Suite 1500, BOX 2434
Toronto ON M4P 1E4
Phone: (416) 785-5353 Fax: (416) 784-3025**

Court No. 32-2310322

Estate No. 32-2310322

In the matter of the bankruptcy of
PRIME FIRE PROTECTION INC.
A company duly incorporated pursuant to the laws
of the Province of Ontario with a head office in the
Town of Oakville Province of Ontario

Form 68 (Bill C-12)
Notice of impending automatic discharge of
first-time bankrupt

Schwartz Levitsky Feldman Inc. - Licensed
Insolvency Trustee

2300 Yonge Street, Suite 1500, BOX 2434
Toronto ON M4P 1E4
Phone: (416) 785-5353 Fax: (416) 784-3025

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2310322
Estate No. 32-2310322

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the proposal of
PRIME FIRE PROTECTION INC.
of the Town of Oakville
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of PRIME FIRE PROTECTION INC. of the Town of Oakville in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 14th day of December 2017, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Schwartz Levitsky Feldman Inc. - Licensed Insolvency Trustee

2300 Yonge Street, Suite 1500, BOX 2434
Toronto ON M4P 1E4
Phone: (416) 785-5353 Fax: (416) 784-3025

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.