Phone: (416) 785-5353 Fax: (416) 784-3025

 District of:
 Ontario

 Division No.
 09 - Toronto

 Court No.
 31-2623684

 Estate No.
 31-2623684

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of TONI PLUS INC.

pany duly incorporated pursuant to the

A company duly incorporated pursuant to the laws of the Province of Ontario with a head office in the City of Toronto Province of Ontario

| All notices o | r correspondence regarding this claim must be forwarded to the following address: |
|-------------------|---|
| | matter of the bankruptcy of TONI PLUS INC. of the City of Toronto in the Province of Ontario and the claim of, creditor. |
| province of | I, (name of creditor or representative of the creditor), of the city of in the, do hereby certify: |
| 1. The creditor). | nat I am a creditor of the above named debtor (or I am (position/title) of, |
| 2. Tha | at I have knowledge of all the circumstances connected with the claim referred to below. |
| \$ | nat the debtor was, at the date of bankruptcy, namely the 6th day of May 2020, and still is, indebted to the creditor in the sum of, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any ns to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in the claim.) |
| 4. (Ch | neck and complete appropriate category.) |
| | A. UNSECURED CLAIM OF \$ |
| | (other than as a customer contemplated by Section 262 of the Act) |
| TI | nat in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.) |
| | Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. |
| | Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.) |
| | B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ |
| Th | at I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) |
| | C. SECURED CLAIM OF \$ |
| (G | at in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: ive full particulars of the security, including the date on which the security was given and the value at which you assess the security, d attach a copy of the security documents.) |
| | D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ |
| Th | at I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ |

(Attach a copy of sales agreement and delivery receipts.)

FORM 31 --- Concluded

| | l E | E. CLAIM BY WAGE E | ARNER OF \$ | | | | |
|---|--------------------------|---|----------------------------------|---------------------------------------|----------------------|---|---|
| | Ιт | That I hereby make a | claim under subs | section 81.3(8) of t | he Act in the amou | unt of \$, | |
| | l T | That I hereby make a | claim under subs | section 81.4(8) of t | he Act in the amou | unt of \$, | |
| | l F | F. CLAIM BY EMPLO | EE FOR UNPAI | ID AMOUNT REG | ARDING PENSIO | N PLAN OF \$ | |
| | ΙТ | That I hereby make a | claim under subs | ection 81.5 of the | Act in the amount | of \$, | |
| | Т | That I hereby make a | claim under subs | ection 81.6 of the | Act in the amount | of \$, | |
| | l (| G. CLAIM AGAINST D | IRECTOR \$ | | | | |
| Th | hat I h | completed when a pro hereby make a claim u full particulars of the cl | inder subsection | 50(13) of the Act, | particulars of which | ch are as follows: | |
| | Ι н. | . CLAIM OF A CUSTO | MER OF A BAN | IKRUPT SECURI | TIES FIRM \$ | | |
| | | hereby make a claim a full particulars of the cl | | | | on 262 of the Act, particula | ars of which are as follows: |
| | | | | | | | or(is/is not)) related to the non-arm's-length manner. |
| and the de immediately transfers at | ebtor y bef t unde | are related within fore the date of the | he meaning of initial bankrup | section 4 of the otcy event within | e Act or were n | ot dealing with each oth | within the three months (or, if the creditor at arm's length, within the 12 months (Provide details of payments, credits an |
| | payr | | 8 of the Act, I red | quest to be inform | | ne whether or not the bank ragraph 68(4) of the Act, o | |
| | | quest that a copy of th (1) of the Act be sent | | • | ing the bankrupt's | application for discharge p | ursuant to subsection |
| Dated at | | | | , this | da | y of | |
| | | | | | | | |
| | | Witness | | | | | Creditor |
| | | | | | | Phone Number: | |
| | | | | | | Fax Number : | |
| | | | | | | E-mail Address : | |
| NOTE: | W av | fidavit is attached, it must have be | an mada hafi wa sa sa | months and to the last of the last | | E-mail Address : | |

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.