

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2748740
Estate No. 31-2748740

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
VOLTA ELECTRIC LTD.
A company duly incorporated pursuant to the laws
of the Province of Ontario with a head office in the
City of Vaughan Province of Ontario

Take notice that:

1. VOLTA ELECTRIC LTD. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against VOLTA ELECTRIC LTD.) on the 29th day of June 2021 and the undersigned, Schwartz Levitsky Feldman Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of July 2021 at 11:00 AM at 2300 Yonge Street, Suite 1500, BOX 2434, Toronto, ON.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 29th day of June 2021.

Schwartz Levitsky Feldman Inc. - Licensed Insolvency Trustee



2300 Yonge Street, Suite 1500, BOX 2434
Toronto ON M4P 1E4
Phone: (416) 785-5353 Fax: (416) 784-3025

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 VOLTA ELECTRIC LTD.

A company duly incorporated pursuant to the laws
 of the Province of Ontario with a head office in the
 City of Vaughan Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 29th day of June 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 324,496.25	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 324,496.25	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 285,504.12
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 100,000.00	Estimated to produce 0.00
Total liabilities 424,496.25	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 0.00
	Deficiency 424,496.25

I, Boris Berger, of the Town of Thornhill in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 29th day of June 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 29th day of June 2021.



 JAMES GRAHAM, Commissioner of Oaths
 For the Province of Ontario
 Expires July 20, 2023



 Boris Berger

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

VOLTA ELECTRIC LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Aztec Electrical Supply	25 North Rivermede Road, Unit 10 Concord ON L4K 5V4	2,763.95	0.00	2,763.95
2	Burchell Lighting Protection	52 Industrial Road Perth ON K7H 3P2	6,960.80	0.00	6,960.80
3	Business Development Bank of Canada - Toronto Attn: Special Accounts 070665-03	1200 - 121 King St W Toronto ON M5H 3T9	17,460.00	0.00	17,460.00
4	Business Development Bank of Canada - Toronto Attn: Special Accounts 070665-05	1200 - 121 King St W Toronto ON M5H 3T9	24,360.00	0.00	24,360.00
5	Canadian Electrical Raceways Inc.	2799 Barton Street East Hamilton ON L8E 2J8	39,420.05	0.00	39,420.05
6	Franklin Empire	350 Carlingview Drive Toronto ON M9W 5G6	101,752.12	0.00	101,752.12
7	Mircorn	25 Interchange Way Vaughan ON L4K 5W3	621.50	0.00	621.50
8	Oneil	150 Creditview Road Woodbridge ON L4L 9N4	17,684.64	0.00	17,684.64
9	Powercomm Solutions Inc.	51 Cross Creek Blvd Guelph ON N1E 0N6	7,087.36	0.00	7,087.36
10	Rapid Equipment Rental Limited	5 St. Regis Cr. N. Unit 2 Toronto ON M3J 1Y9	3,398.50	0.00	3,398.50
11	RBC Royal Bank / Banque Royale Attn: c/o BankruptcyHighway.com 4514050001344882	PO Box 57100 Etobicoke ON M8Y 3Y2	60,000.00	0.00	60,000.00
12	Siemens	1577 North Service Road E Oakville ON L6H 0H6	13,350.91	0.00	13,350.91
13	Stephenson's Rental Services	6895 Columbus Rd Mississauga ON L5T 2G9	7,759.60	0.00	7,759.60
14	Supreme	9 Laidlaw Blvd. Markham ON L3P 1W5	11,543.35	0.00	11,543.35
15	Toromont Industries Ltd.	3131 Highway 7 West Concord ON L4K 1B7	1,575.22	0.00	1,575.22
16	Troy Life and Safety	1042 2nd Ave E OWEN SOUND ON N4K 2H7	2,763.95	0.00	2,763.95
17	Workplace Safety and Insurance Board Attn: Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1	5,994.30	0.00	5,994.30
Total:			324,496.25	0.00	324,496.25

29-Jun-2021

Date



Boris Berger

District of: Ontario
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FORM 78 - Continued

List "B"
Secured Creditors

VOLTA ELECTRIC LTD.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

29-Jun-2021

Date



Boris Berger

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Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

VOLTA ELECTRIC LTD.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

29-Jun-2021

Date



Boris Berger

District of: Ontario
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Court No.
Estate No.

FORM 78 - Continued

List "D"
Contingent or Other Liabilities

VOLTA ELECTRIC LTD.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Everlast Group Ltd. Attn: Douglas G. Loucks	c/o Kerr Wald Professional Corp. 200-39 Lakeshore Road East Mississauga ON L5G 1C9	100,000.00	0.00		First Execution Creditor
Total:			100,000.00	0.00		

29-Jun-2021

Date



Boris Berger

District of: Ontario
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 Court No.
 Estate No.

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 VOLTA ELECTRIC LTD.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	A/R	9000 Keele Street, Suite 1 Vaughan ON L4B 0B3	A/R	0.00 285,504.12 0.00		01-Jan-2021	0.00	A/R
Total:				0.00 285,504.12 0.00			0.00	

29-Jun-2021

Date



Boris Berger

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

VOLTA ELECTRIC LTD.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

29-Jun-2021

Date



Boris Berger

District of: Ontario
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Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

VOLTA ELECTRIC LTD.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

29-Jun-2021

Date



Boris Berger

District of: Ontario
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Estate No.

FORM 78 -- Concluded

List "H"
Property

VOLTA ELECTRIC LTD.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

29-Jun-2021

Date



Boris Berger

Court No.

File No.

In the Matter of the Bankruptcy of
VOLTA ELECTRIC LTD.
A company duly incorporated pursuant to the laws
of the Province of Ontario with a head office in the
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Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: JAMES GRAHAM
License: 2654
Email:

Schwartz Levitsky Feldman Inc. - Licensed
Insolvency Trustee

2300 Yonge Street, Suite 1500, BOX 2434
Toronto ON M4P 1E4
Phone: (416) 785-5353 Fax: (416) 784-3025

Court No. 31-2748740

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In the Matter of the Bankruptcy of
VOLTA ELECTRIC LTD.
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Notice of first meeting of creditors

Trustee: JAMES GRAHAM
License: 2654
Email:

Schwartz Levitsky Feldman Inc. - Licensed
Insolvency Trustee

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Toronto ON M4P 1E4
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