Court of Appeal File No. M52661

Court of Appeal For Ontario

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND DOMENICO SERAFINO AS A PERSON INTERESTED IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF HYDRX FARMS LTD., CANNSCIENCE INNOVATIONS INC. AND SCIENTUS PHARMA INC.

Applicant (Appellant)

CONSENT

THE PARTIES hereto, by their lawyers, hereby consent to the filing a Notice of Abandonment of Leave to Appeal by the Appellant, without costs, in the form attached hereto as Schedule "A".

THE PARTIES hereto hereby certify that the within Notice of Abandonment of Leave to Appeal does not affect the rights of any persons under disability.

DATED at Toronto, Ontario this 24th day of November, 2021.

MINDEN GROSS LLP

Per: Sepideh Nassabi Lawyers for the Appellant **DATED** at Toronto, Ontario this 24th day of November, 2021.

DICKINSON WRIGHT LLP

Per: Da	avid F	reger
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Lawyers for the Respondent

Schedule "A"

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IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND DOMENICO SERAFINO AS A PERSON INTERESTED IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF HYDRX FARMS LTD., CANNSCIENCE INNOVATIONS INC. AND SCIENTUS PHARMA INC.

Applicant (Appellant)

NOTICE OF ABANDONMENT OF LEAVE TO APPEAL

The Appellant abandons its motion in writing for leave to appeal on a without costs basis.

November 24, 2021

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Litigation Lawyers for Cobra Ventures Inc. (Respondent)

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

ARRANGEMENT OF HYDRX FARMS LTD., CANNSCIENCE INNOVATIONS INC. AND SCIENTUS PHARMA INC. AND DOMENICO SERAFINO AS A PERSON INTERESTED IN THE MATTER OF A PLAN OF COMPROMISE OR

Court of Appeal File No. M52661

COURT OF APPEAL FOR ONTARIO

Proceeding commenced at TORONTO

CONSENT

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