

SHORT TERM TENDER

Schwartz Levitsky Feldman Inc., as Trustee of 1859696 Ontario Ltd. o/a Golden Bake Shop invites offers for the purchase of the Trustee's right, title and interest, if any, in the assets of the company. The company operates as a manufacturer of baking products, specifically bread and buns.

The assets may be inspected on the 8th of December, 2025 at 85 Spy Court, Suite 101, Markham, ON from 10:00 am to 2:00 pm. Offers shall be submitted in response to the Tender Package prepared by the Trustee at the office of Schwartz Levitsky Feldman Inc., 1500-2300 Yonge Street, Box 2434 Toronto, ON by 3:00 in the afternoon on December 12, 2025 Attention: James Graham, CIRP, and shall be in envelopes clearly marked "Offer- 1859696 Ontario Ltd."

All tenders shall be subject to "Terms and Conditions of Sale contained in the Tender Package, which is available from the office of the Trustee by calling Darlene Deveaux @ 416-780-2231.

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